

HEIDELBERGCEMENT

HeidelbergCement AG

Heidelberg

ISIN DE0006047004 / WKN 604 700

Third request to submit the share certificates which have become incorrect

The Annual General Meeting of our company, then trading under the name "Heidelberger Zement Aktiengesellschaft" resolved on 2 June 1999, inter alia, to convert the par-value shares into no-par value shares and the share capital from DM into euros. One share with a nominal value of DM 5.00 each became one no-par value share. The ordinary Annual General Meeting of 7 May 2002 resolved to change the name of the company into "HeidelbergCement AG". Due to the mentioned resolutions, the content of the issued share certificates of our company has become incorrect.

Furthermore, the Annual General Meeting of 3 May 2012 resolved, inter alia, to exclude the shareholders' right to certification of their shares and to rewrite Article 5(1) of the Articles of Association accordingly. This resolution amending the Articles of Association became effective on 7 May 2012 with the entry into the commercial register of the Local Court (Amtsgericht) of Mannheim. Therefore, HeidelbergCement AG's entire share capital was documented by a global share certificate which is held at the Clearstream Banking AG in Frankfurt/Main. Our company's shareholders will have a stake in the holding in collective safe custody of HeidelbergCement AG shares at Clearstream Banking AG as co-owners in accordance with the size of their share by means of credit of their securities. There will be no additional new share certificates issued.

Therefore, we ask our company's shareholders to submit

between 21 June 2012 and 21 September 2012 including

their share certificates in the name of "Heidelberger Zement Aktiengesellschaft" and with DM par values along with dividend coupon no. 20 and renewal coupon to the

Commerzbank AG,

Frankfurt/Main.

Shareholders whose shares are held in collective safe custody at a credit institution do not need to arrange anything. Shareholders whose shares are held physically by their depositary banks are asked to have their depositary bank transfer these shares into collective safe custody within the aforementioned deadline.

Shareholders who hold their share certificates themselves are asked to submit their share certificates within the aforementioned deadline to a domestic branch of the Commerzbank AG, Frankfurt/Main, as a central settlement agent of the share certificates exchange or to another credit institution, which keeps a custody account for customers for the custody of shares, for forwarding to the Commerzbank AG, Frankfurt/Main, during normal business hours.

In place of the submitted share certificates, the shareholders will receive co-ownership in the collective safe custody of the global share certificate, which is held at the Clearstream Banking AG, according to their hitherto share in our company's share capital. The corresponding credit of securities will be issued to the shareholders via the Commerzbank AG.

For the conversion of the share certificates which have become incorrect into a credit of securities according to the number of shares held in the company, a custody account at a credit institution is required. The respective credit of securities is free of charge for the shareholders of our company. Fees which might incur in connection with the mandatory opening and setup of the custody account are to be borne by the submitting shareholders themselves.

Since 21 June 2012, our company's listed shares have been delivered only in collective safe custody at the stock exchanges of Frankfurt/Main, Munich, Stuttgart and Düsseldorf. Since this date, the incorrect share certificates have not been available for delivery.

The share certificates which have become incorrect and which have been issued in the name of "Heidelberg Zement Aktiengesellschaft" (including dividend coupon no. 20 and renewal coupon), which are not submitted by the end of 21 September 2012 despite three publications of this request, will be declared invalid in accordance with § 73 of the German Stock Corporation Act (AktG). The required authorisation for this was granted by the Local Court of Mannheim – Court of Registry – (HRB 330082) with resolution dated 22 May 2012.

HeidelbergCement AG reserves its right to deposit the uncollected share certificates with debt-discharging effect at the Local Court of Mannheim.

Heidelberg, August 2012

HeidelbergCement AG
The Managing Board